

18 August 2017

ASX Market Announcements  
Company Announcements Office  
ASX Limited  
PERTH WA 6000

## **RESTRICTED SECURITIES STATEMENT**

Pursuit Minerals Limited (ACN 128 806 977) (formerly named 'Burrabulla Corporation Limited') (**Company**) confirms that following reinstatement to quotation of the Company's securities on the ASX, the following securities will be subject to restriction pursuant to the ASX Listing Rules for the period outlined below.

<b>Class</b>	<b>Number</b>	<b>Restriction Period</b>
Ordinary Fully Paid Shares	13,008,723	24 months from date of reinstatement to quotation of the Company's securities on the ASX
Options <sup>1</sup>	15,000,000	24 months from date of reinstatement to quotation of the Company's securities on the ASX
Performance Rights <sup>2</sup>	24,000,000	24 months from date of reinstatement to quotation of the Company's securities on the ASX
Ordinary Fully Paid Shares	2,750,000	Until 14 August 2018
Options <sup>3</sup>	1,500,000	Until 14 August 2018

**Notes:**

1. Exercisable at \$0.25 on or before 14 August 2021.
2. 8,000,000 Performance Rights per class convertible into Shares on a 1:1 basis subject to satisfaction of the applicable vesting condition on or before that date which is 12 months (for Class A), 24 months (for Class B) and 36 months (for Class C) after the date of reinstatement to quotation of the Company's securities on ASX and otherwise on the terms and conditions set out in the Company's prospectus dated 19 June 2017.
3. Exercisable at \$0.20 on or before 28 February 2020.

For personal use only